### SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Filed for the July 1, 2013 to December 31, 2013 Period

Name of Successor Agency: VISALIA (TULARE)

Outstai	nding Debt or Obligation		Total			
	Total Outstanding Debt or Obligation	\$9,198,4				
Current	Period Outstanding Debt or Obligation		Six-Month Total			
Α	Available Revenues Other Than Anticipated RPTTF Funding		\$0			
В	Enforceable Obligations Funded with RPTTF		\$159,38			
С	Administrative Allowance Funded with RPTTF		\$125,00			
D	Total RPTTF Funded (B + C = D)		\$284,388			
Е	Total Current Period Outstanding Debt or Obligation (A + B +	\$284,38				
F	Enter Total Six-Month Anticipated RPTTF Funding		\$1,841,61			
G	Variance (F - D = G) Maximum RPTTF Allowable should not e	\$1,557,22				
Н	Enter Estimated Obligations Funded by RPTTF (lesser of Finance	re's approved RPTTF amount including admin allowance or the actual amount distributed)	\$13,32			
	eriod (July 1, 2012 through December 31, 2012) Estimated vs		\$12.22			
1	Enter Actual Obligations Paid with RPTTF		\$149,89			
J	Enter Actual Administrative Expenses Paid with RPTTF	\$110,31				
K	Adjustment to Redevelopment Obligation Retirement Fund (	H - (I + J) = K)	\$(			
L	Adjustment to RPTTF (D - K = L)		\$284,388			
Certific	ation of Oversight Board Chairman:	Michael Olmos	Board Chairman			
Pursua	nt to Section 34177(m) of the Health and Safety code,	Name	Title			
l hereb	y certify that the above is a true and accurate Recognized					
Obligat	ion Payment Schedule for the above named agency.	/s/				
		Signature	Date			

### VISALIA (TULARE) RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) July 1, 2013 through December 31, 2013

Item #	Project Name / Debt Obligation	Contract/Agreement Execution Date					Total Outstanding Debt or Obligation \$9,198,444	Total Due During Fiscal Year 2013-14 \$914,298	Funding Source					
			Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area			Bond Proceeds		Admin Allowance \$125,000	RPTTF \$159,388	Other \$0	Six-Month To
1	2003 Tax Allocation Bond Principal	6/1/2003	7/1/2021	US Bank Trustee	Bonds issued for non-housing projects	East	2,790,000	260,000	0			0	0	
_	2003 Tax Allocation Bond Interest	6/1/2003	7/1/2021	US Bank Trustee	Bonds issued for non-housing projects	East	918,981	114,658	0			59,369	0	
	General Fund Advance	3/7/2011	7/1/2021	City of Visalia General Fund	Payment for advance of funds for purchase of property	East	310,301	114,038	0			0	0	
	Developer Agreement	8/7/1997		Willow Street Development Co	Payment of ongoing maintenance costs	East	0	9,460	0			9,460	0	
	Pass-Through Agreement	9/1/2005	9/1/2021	US Bank	Per agreement with Visalia Unified School District	East	0	0,400	0			0		
6	2009-10 SERAF Loan Payment to Housing Fund	5/10/2010	3/1/2021	City of Visalia Housing Agency	Repayment of loan for required SERAF payment in 2009-10	East	237,067	0	0	0	0	0	0	
	Agency Administration	7/1/2011		City of Visalia	Successor Agency Administrative Allowance	East		62.500	0	0	31,250	0	0	31
	2004 West America Bank Loan-Principal	11/2/2004	9/7/2028	West America Bank	Loan for public works projects	Mooney	2.025.153	93,853	0	-	31,230	46,776	0	
	2004 West America Bank Loan-Principal 2004 West America Bank Loan-Interest	11/2/2004	9/7/2028	West America Bank	Loan for public works projects	Mooney	782,150	87,263	0		0	43,783	0	
	2004 West America Bank Loan-Interest 2007 Citizens Bank Loan-Principal	6/29/2007	Retired	Citizens Bank	Loan for public works projects	Mooney	782,130	0 0	0		0	45,765	0	
	2007 Citizens Bank Loan-Interest	6/29/2007	Retired	Citizens Bank	Loan for public works projects	Mooney	0	0	0		0	0		
	Developer Note-Costco	8/25/1989	6/4/2021	Costco	Tax increment reimbursement	Mooney	1,049,887	99.064	0		0	0	0	
			., ,	US Bank		Mooney	1,049,887	99,064	0		0	0	0	
	Pass-Through Agreement 2009-10 SERAF Loan Payment to Housing Fund	9/1/2005 5/10/2010	9/1/2021	City of Visalia Housing Agency	Per agreement with Visalia Unified School District Repayment of loan for required SERAF payment in 2009-10	Mooney	370,406	0	0	0	0	0	0	4/3
15	Agency Administration	7/1/2011	0.00	City of Visalia	Successor Agency Administrative Allowance	Mooney	0	62,500	0	0	31,250	0	0	3
	2003 West America Bank Loan-Principal	12/30/2002	Retired	West America Bank	Loan for public works projects	Downtown	0	0	0		0	0	0	
	2003 West America Bank Loan-Interest	12/30/2002	Retired	West America Bank	Loan for public works projects	Downtown	0	0	0		0	0	0	and the same of th
18	2009-10 SERAF Loan Payment to Housing	5/10/2010	Netired	City of Visalia Housing Agency	Repayment of loan for required SERAF payment in 2009-10	Downtown	35,834	0	0		0	0	0	
19	Agency Administration	7/1/2011		City of Visalia	Successor Agency Administrative Allowance	Downtown	0	62,500	0	0	31,250	0	0	3
	2004 West America Bank Loan-Principal	11/2/2004	Retired	West America Bank	Loan for public works projects	Central	0	0	0	0	0	0	0	1
	2004 West America Bank Loan-Interest	11/2/2004	Retired	West America Bank	Loan for public works projects	Central	0	0	0	0	0	0	0	
	2009 General Fund Loan-Principal	11/1/2009	3/7/2010	City of Visalia General Fund	Loan for public works projects	Central	0	0	0	0	0	0	0	
23	2009 General Fund Loan-Interest	11/1/2009	3/7/2040	City of Visalia General Fund	Loan for public works projects	Central	0	0	0	0	0	0	0	
	Pass-Through Agreement	9/1/2005	9/1/2021	US Bank	Per agreement with Visalia Unified School District	Central	0	0	0	0	0	0	0	
	2009-10 SERAF Loan Payment to Housing Fund	5/10/2010		City of Visalia Housing Agency	Repayment of loan for required SERAF payment in 2009-10	Central	541,684	0	0	0	0	0	0	
26	2010-11 SERAF Loan Payment to Housing Fund	5/6/2011		City of Visalia Housing Agency	Repayment of loan for required SERAF payment in 2010-11	Central	447,282	0	0	0	0	0	0	
27	Agency Administration	7/1/2011		City of Visalia	Successor Agency Administrative Allowance	Central	0	62,500	0	0	31,250	0	0	3
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### VISALIA (TULARE)

#### Pursuant to Health and Safety Code section 34186 (a)

### PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS

### RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS II)

July 1, 2012 through December 31, 2012

		LMIHF Bond Proceeds		oceeds	Reserve	Balance	Admin Allowance		RPTTF		Other				
Item # Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
				\$0	\$0	\$0	\$0	\$829,111	\$0	\$125,000	\$110,312	\$416,931	\$149,897	\$0	\$0
Page 4-1 2003 Tax Allocation Bond Principal	US Bank Trustee	Bonds issued for non-housing projects	East												
Page 4-2 2003 Tax Allocation Bond Interest	US Bank Trustee	Bonds issued for non-housing projects	East									63,166 253,747	59,338		
Page 4-3 General Fund Advance	City of Visalia General Fund	Payment for advance of funds for purchase of property	East East		ļ	\$10.72W(I—5—3						9,460			
Page 4-4 Developer Agreement	Willow Street Development Co	Payment of ongoing maintenance costs  Per agreement with Visalia Unified School District	East		-							3,460			
Page 4-5 Pass-Through Agreement	US Bank		East	1						31,250	25,531				
Page 6-1 Agency Administration Page 9-1 2004 West America Bank Loan-Principal	City of Visalia West America Bank	Successor Agency Administrative Allowance  Loan for public works projects	Mooney		+					51,250	20,002	44,585	44,546	7377 25 77 77 77	
Page 9-1 2004 West America Bank Loan-Principal Page 9-2 2004 West America Bank Loan-Interest	West America Bank	Loan for public works projects  Loan for public works projects	Mooney									45,973	46,013		
Page 9-3 2007 Citizens Bank Loan-Principal	Citizens Bank	Loan for public works projects	Mooney												
Page 9-4 2007 Citizens Bank Loan-Interest	Citizens Bank	Loan for public works projects	Mooney												
Page 9-5 Developer Note-Costco	Cristico	Tax increment reimbursement	Mooney		0.1000										
Page 9-6 Pass-Through Agreement	US Bank	Per agreement with Visalia Unified School District	Mooney								January and			DE MANAGEMENT TO THE REAL PROPERTY OF THE REAL PROP	ALTONOMIC TO THE RESERVE TO THE RESE
Page 11-1 Agency Administration	City of Visalia	Successor Agency Administrative Allowance	Mooney							31,250	34,484				74
Page 14-1 2003 West America Bank Loan-Principal	West America Bank	Loan for public works projects	Downtown					829,111			1000				
Page 14-2 2003 West America Bank Loan-Interest	West America Bank	Loan for public works projects	Downtown												
Page 16-1 Agency Administration	City of Visalia	Successor Agency Administrative Allowance	Downtown							31,250	11,715				
Page 19-1 2004 West America Bank Loan-Principal	West America Bank	Loan for public works projects	Central	1											
Page 19-2 2004 West America Bank Loan-Interest	West America Bank	Loan for public works projects	Central			The second of a second									
Page 19-3 2009 General Fund Loan-Principal	City of Visalia General Fund	Loan for public works projects	Central												
Page 19-4 2009 General Fund Loan-Interest	City of Visalia General Fund	Loan for public works projects	Central										-		
Page 19-5 Pass-Through Agreement	US Bank	Per agreement with Visalia Unified School District	Central				200000000000000000000000000000000000000			31,250	38,582				
Page 21-1 Agency Administration	City of Visalia	Successor Agency Administrative Allowance	Central		<u> </u>					31,250	38,582				
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## VISALIA (TULARE)

## RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)

# July 1, 2013 through December 31, 2013

Item #		Project Name / Debt Obligation	Notes/Comments
	1	2003 Tax Allocation Bond Principal	
		2003 Tax Allocation Bond Interest	
	3	General Fund Advance	Item disallowed by the Department of Finance.
	4	Developer Agreement	
	5	Pass-Through Agreement	Pass throughs are paid by the County as of February 1, 2013.
	6	2009-10 SERAF Loan Payment to Housing	
		Fund	
	7	Agency Administration	
	8	2004 West America Bank Loan-Principal	
	9	2004 West America Bank Loan-Interest	
	10	2007 Citizens Bank Loan-Principal	
	11	2007 Citizens Bank Loan-Interest	
	12	Developer Note-Costco	
	13	Pass-Through Agreement	Pass throughs are paid by the County as of February 1, 2013.
	14	2009-10 SERAF Loan Payment to Housing	
		Fund	
	15	Agency Administration	
	16	2003 West America Bank Loan-Principal	
	17	2003 West America Bank Loan-Interest	
	18	2009-10 SERAF Loan Payment to Housing	
		Fund	
	19	Agency Administration	
	20	2004 West America Bank Loan-Principal	
	21	2004 West America Bank Loan-Interest	
	22	2009 General Fund Loan-Principal	Item disallowed by the Department of Finance; however, the City continues to dispute this action.
	23	2009 General Fund Loan-Interest	Item disallowed by the Department of Finance; however, the City continues to dispute this action.
	24	Pass-Through Agreement	Pass throughs are paid by the County as of February 1, 2013.
	25	2009-10 SERAF Loan Payment to Housing	
		Fund	
	26	2010-11 SERAF Loan Payment to Housing	
		Fund	
	27	Agency Administration	